

CHANGE IN CAPITAL :: SHARE SUBDIVISION :: PROPOSED SHARE SPLIT - RECEIPT OF LISTING & QUOTATION NOTICE

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\* Asterisks denote mandatory information

<b>Name of Announcer *</b>	HAFARY HOLDINGS LIMITED
<b>Company Registration No.</b>	200918637C
<b>Announcement submitted on behalf of</b>	HAFARY HOLDINGS LIMITED
<b>Announcement is submitted with respect to *</b>	HAFARY HOLDINGS LIMITED
<b>Announcement is submitted by *</b>	Tay Eng Kiat Jackson
<b>Designation *</b>	Financial Controller
<b>Date &amp; Time of Broadcast</b>	10-Apr-2013 22:13:43
<b>Announcement No.</b>	00231

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

<b>Announcement Title *</b>	Proposed Share Split - Receipt of Listing & Quotation Notice
<b>Specific shareholder's approval required? *</b>	Yes
<b>Description</b>	Please refer to the attachment.
<b>Attachments</b>	 HHL-Share_Split_LQN.pdf Total size = <b>44K</b> (2048K size limit recommended)

**HAFARY HOLDINGS LIMITED**  
(Company Registration No: 200918637C)  
(Incorporated in the Republic of Singapore)

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**PROPOSED SHARE SPLIT**

- **RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")**

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1. The Board of Directors (the "**Board**") of Hafary Holdings Limited (the "**Company**") refers to the Company's announcement on 2 April 2013 (the "**Announcement**") relating to the proposed share split of every one (1) Share in the capital of the Company into two (2) Shares, upon the completion of which the Company shall have an issued and paid-up share capital of S\$26,633,000 comprising 429,000,000 Shares (the "**Share Split**"). Unless otherwise defined, capitalised terms herein shall have the same meaning as that set out in the Announcement.
2. The Company is pleased to announce that it has received the listing and quotation notice from the SGX-ST on 10 April 2013 to proceed with the listing and quotation of 214,500,000 new Shares (the "**New Shares**") in the capital of the Company on the Catalist pursuant to the Share Split (the "**LQN**").
3. The LQN is subject to the following conditions:-
  - 3.1 compliance with the SGX-ST's listing requirements; and
  - 3.2 the approval of the shareholders of the Company (the "**Shareholders**") being obtained for the Share Split at the extraordinary general meeting ("**EGM**") of the Company to be convened.
4. It should be noted that the LQN is not to be taken as an indication of the merits of the Share Split, the New Shares arising from the Share Split, the Company, its subsidiaries and their securities.
5. A circular to Shareholders containing, *inter alia*, full details of the Share Split, together with a notice of the EGM which will be convened to seek Shareholders' approval for, *inter alia*, the Share Split, will be despatched to Shareholders in due course.

By Order of the Board

Tay Eng Kiat Jackson  
Financial Controller  
10 April 2013

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Soo Hsin Yu, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*