

## General Announcement::DESPATCH OF ENTITLEMENT NOTIFICATION LETTER

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	HAFARY HOLDINGS LIMITED
<b>Securities</b>	HAFARY HOLDINGS LIMITED - SG2F75992345 - 5VS
<b>Stapled Security</b>	No

## Announcement Details

<b>Announcement Title</b>	General Announcement
<b>Date &amp; Time of Broadcast</b>	04-Feb-2015 17:20:32
<b>Status</b>	New
<b>Announcement Sub Title</b>	DESPATCH OF ENTITLEMENT NOTIFICATION LETTER
<b>Announcement Reference</b>	SG150204OTHR8RGR
<b>Submitted By (Co./ Ind. Name)</b>	Maybank Kim Eng Securities Pte. Ltd. / Francis Ding
<b>Designation</b>	Director
<b>Description (Please provide a detailed description of the event in the box below)</b>	Voluntary Conditional Cash Partial Offer by Hap Seng Investment Holdings Pte. Ltd. - Despatch of Entitlement Notification Letter

<b>Attachments</b>	<a href="#">Hafary Holdings Limited - Despatch of Entitlement Notification Letter.PDF</a> Total size =86K
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## VOLUNTARY CONDITIONAL CASH PARTIAL OFFER

by



### **Maybank Kim Eng Securities Pte. Ltd.**

(Incorporated in Singapore)  
(Company Registration No.: 197201256N)

for and on behalf of

### **Hap Seng Investment Holdings Pte. Ltd.**

(Incorporated in Singapore)  
(Company Registration No.: 201434907E)

a direct wholly-owned subsidiary of



(Incorporated in Malaysia)  
(Company No.: 26877-W)

to acquire 51 per cent. of the ordinary shares in the issued share capital of

### **Hafary Holdings Limited**

(Incorporated in Singapore)  
(Company Registration No.: 200918637C)

other than those already owned, controlled or agreed to be acquired by  
the Offeror and parties acting in concert with it

## DESPATCH OF ENTITLEMENT NOTIFICATION LETTER

### 1. INTRODUCTION

Maybank Kim Eng Securities Pte. Ltd. ("**MKES**"), refers to the offer document dated 16 January 2015 (the "**Offer Document**") despatched to all shareholders ("**Shareholders**") of Hafary Holdings Limited (the "**Company**") on 16 January 2015, in connection with the voluntary conditional cash partial offer (the "**Partial Offer**") by Hap Seng Investment Holdings Pte. Ltd. (the "**Offeror**"), to acquire 51 per cent. of the ordinary shares in the issued share capital (the "**Shares**") of the Company as at 5.00 p.m. on 30 January 2015 (the "**Record Date**") other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it as at such date.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

## **2. ENTITLEMENT NOTIFICATION LETTER**

**2.1** MKES wishes to announce, for and on behalf of the Offeror, that the Entitlement Notification Letter has been despatched on 4 February 2015 to Relevant Shareholders, to notify them, *inter alia*, of (i) the number of Shares held as at Record Date in respect of which they are entitled to vote on the Partial Offer and (ii) their Relevant Percentage Offer Shares.

**2.2** The Entitlement Notification Letter is for information purposes only. Relevant Shareholders who wish to vote on and/or accept the Partial Offer should complete and return the Form of Acceptance and Authorisation (“**FAA**”) and/or the Form of Acceptance and Transfer (“**FAT**”) (the “**Relevant Acceptance Forms**”), so as to arrive not later than 5.30 p.m. (Singapore time) on the Closing Date (as defined below).

## **3. PARTIAL OFFER DECLARED UNCONDITIONAL IN ALL RESPECTS**

As announced on 20 January 2015, the conditions of the Partial Offer have been duly satisfied and the Partial Offer had been declared unconditional in all respects.

## **4. CLOSING DATE**

The Partial Offer will be open for acceptance until **5.30 p.m. (Singapore time) on 13 February 2015 (the “Closing Date”)**.

## **5. PROCEDURES FOR VOTING AND ACCEPTANCE**

**5.1** Relevant Shareholders who have already accepted the Partial Offer are not required to take any action in relation to the Partial Offer and can expect to receive payment within 10 days of the Closing Date.

**5.2** The procedures for voting and acceptance of the Partial Offer are set out in Appendix 2 to the Offer Document and the accompanying Relevant Acceptance Forms.

**5.3** Relevant Shareholders who wish to vote on and/or accept the Partial Offer may do so by completing and returning the Relevant Acceptance Forms, so as not to arrive later than 5.30 p.m. (Singapore time) on the Closing Date.

Relevant Shareholders may obtain copies of the Offer Document, the Relevant Acceptance Forms and any related documents, during normal business hours and up to the Closing Date from Boardroom Corporate & Advisory Services Pte. Ltd. or The Central Depository (Pte) Limited at the following addresses:

**If you are a Depositor, please contact:**

The Central Depository (Pte) Limited  
9 North Buona Vista Drive,  
#01-19/20 The Metropolis,  
Singapore 138588

**If you hold Shares in scrip form, please contact:**

Boardroom Corporate & Advisory Services  
Pte. Ltd.  
50 Raffles Place,  
#32-01 Singapore Land Tower,  
Singapore 048623

Alternatively, Relevant Shareholders (including Overseas Shareholders) may write to Hap Seng Investment Holdings Pte. Ltd. c/o Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, or The Central Depository (Pte) Limited, 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, to request for the Offer Document, the Relevant Acceptance Forms and any related documents to be sent to an address in Singapore by ordinary post at his own risk, up to three Market Days prior to the Closing Date.

- 5.4** Shareholders who are in any doubt about the Partial Offer should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

**6. RESPONSIBILITY STATEMENT**

The directors of the Offeror and HSCB (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and the directors of the Offeror and HSCB jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of the Offeror and HSCB has been to ensure through reasonable enquires that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

Issued by

**Maybank Kim Eng Securities Pte. Ltd.**

For and on behalf of

**Hap Seng Investment Holdings Pte. Ltd.**

4 February 2015