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Change in Capital :: Placement :: Proposed Placement of up to 20,000,000 New Ordinary Shares - Receipt of Listing & Quotation Notice

* Asterisks denote mandatory information


Name of Announcer *	HAFARY HOLDINGS LIMITED
Company Registration No.	200918637C
Announcement submitted on behalf of	HAFARY HOLDINGS LIMITED
Announcement is submitted with respect to *	HAFARY HOLDINGS LIMITED
Announcement is submitted by *	Tay Eng Kiat Jackson
Designation *	Financial Controller
Date & Time of Broadcast	21-Feb-2013 19:43:20
Announcement No.	00159

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	Proposed Placement of up to 20,000,000 New Ordinary Shares - Receipt of Listing & Quotation Notice
Specific shareholder's approval Required? *	No
Description	Please refer to the attachment.

Attachments

 [HHL-Receipt_of_LQN.pdf](#)
 Total size = **46K**
 (2048K size limit recommended)

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HAFARY HOLDINGS LIMITED
(Company Registration No: 200918637C)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 20,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF HAFARY HOLDINGS LIMITED AT A PLACEMENT PRICE OF S\$0.294 FOR EACH PLACEMENT SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

1. The Board of Directors (the "**Board**") of Hafary Holdings Limited (the "**Company**") refers to the Company's announcement on 5 February 2013 (the "**Announcement**") relating to its entry into a placement agreement dated 5 February 2013 with UOB Kay Hian Private Limited as placement agent for the proposed placement of up to 20,000,000 ordinary shares in the share capital of the Company of S\$0.294 for each Placement Share. Unless otherwise defined, capitalised terms herein shall have the same meaning as that set out in the Announcement.
2. The Company is pleased to announce that it has received the listing and quotation notice from the SGX-ST on 21 February 2013 to proceed with the listing and quotation of 20,000,000 Placement Shares on the Catalist Board of the SGX-ST (the "**LQN**").
3. The LQN is subject to the following conditions:-
 - 3.1 compliance with the SGX-ST's listing requirements; and
 - 3.2 the Placement Shares have to be placed out within 7 market days from the date of the LQN.
4. It should be noted that the LQN is not an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.
5. The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board

Tay Eng Kiat Jackson
Financial Controller
21 February 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Soo Hsin Yu, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.