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Change in Capital :: Placement :: Completion of the Issue and Allotment of 20,000,000 New Ordinary Shares

* Asterisks denote mandatory information

Name of Announcer *	HAFARY HOLDINGS LIMITED
Company Registration No.	200918637C
Announcement submitted on behalf of	HAFARY HOLDINGS LIMITED
Announcement is submitted with respect to *	HAFARY HOLDINGS LIMITED
Announcement is submitted by *	Tay Eng Kiat Jackson
Designation *	Financial Controller
Date & Time of Broadcast	27-Feb-2013 18:05:12
Announcement No.	00133

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	Completion of the Issue and Allotment of 20,000,000 New Ordinary Shares
Specific shareholder's approval Required? *	No
Description	Please refer to the attachment.

Attachments
 [HHL-Placement_Completion.pdf](#)

Total size = **47K**
(2048K size limit recommended)

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HAFARY HOLDINGS LIMITED
(Company Registration No: 200918637C)
(Incorporated in the Republic of Singapore)

COMPLETION OF THE ISSUE AND ALLOTMENT OF 20,000,000 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF HAFARY HOLDINGS LIMITED AT A PLACEMENT PRICE OF S\$0.294 FOR EACH PLACEMENT SHARE

1. The Board of Directors (the “**Board**” or “**Directors**”) of Hafary Holdings Limited (the “**Company**”) refers to the Company’s announcements on 5 February 2013 and 21 February 2013 (the “**Announcements**”) relating to its proposed placement of up to 20,000,000 new ordinary shares in the share capital of the Company at S\$0.294 for each Placement Share. Unless otherwise defined, capitalised terms herein shall have the same meaning as that set out in the Announcements.
2. The Board is pleased to announce that the Company has, on 27 February 2013, completed the Placement with the issue and allotment of 20,000,000 Placement Shares at the issue price of S\$0.294 per Placement Share to the subscribers procured by the Placement Agent.
3. Following the completion of the Placement, the Company’s issued and paid-up share capital has increased from 194,500,000 Shares to 214,500,000 Shares.
4. The Placement Shares shall rank *pari passu* in all respects with the Shares existing as at this date save that they shall not rank for any dividends, rights, allotments or other distributions, the record date in respect of which falls on or prior to this date. For the avoidance of doubt, the Placement Shares shall rank *pari passu* in all respects with the Shares, including for any dividends, rights, allotments or other distributions declared after this date.
5. The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on 28 February 2013.
6. It should be noted that the listing and quotation notice dated 21 February 2013 issued by the SGX-ST for the listing and quotation of the Placement Shares on the Catalist Board of the SGX-ST is not an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

7. The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

By Order of the Board

Tay Eng Kiat Jackson
Financial Controller
27 February 2013

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Soo Hsin Yu, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.